







ICAI

Presents

INTERNATIONAL CONVENTION ON INSOLVENCY RESOLUTION AND VALUATION



RESOLVE-2025

28-29 NOVEMBER, MUMBAI

ENABLING RESOLUTION, MAXIMIZING VALUE

28th-29th NOVEMBER, 2025 HOTEL HILTON, MUMBAI

First Edition

RESOLVE-2023 (Singapore): 350+ delegates and professionals from 4+ countries **Second Edition**

RESOLVE-2024 (New Delhi): 500+ delegates and professionals from 8+ countries

Organised by

Insolvency & Valuation Standards Board of ICAL

In Association with

Indian Institute of Insolvency
Professionals of ICAI And
ICAI Registered Valuers Organisation

Hosted by

Western India Regional Council of ICAI







About The Convention- RESOLVE-2025

RESOLVE-2025, the 3rd edition of the International Convention on Insolvency Resolution and Valuation, organized by the Institute of Chartered Accountants of India (ICAI) is scheduled to be held in Hotel Hilton, Mumbai, India. With the theme "Enabling Resolution, Maximizing Value," this global convention will bring together regulators, policymakers, insolvency professionals, valuers and domain experts from across various jurisdictions to deliberate on evolving best practices and forward-looking strategies.

The enactment of the Insolvency and Bankruptcy Code (IBC) in 2016 has indeed been a landmark reform in the economic history of India. For financial creditors, especially banks and other lending institutions, the IBC has provided a much needed legal framework to address the longstanding issue of non-performing assets (NPAs) that had plagued balance sheets and constrained credit growth for years. Rooted in the recommendations of the Bankruptcy Law Reforms Committee (BLRC), the Code reoriented insolvency as a business decision, empowering creditors to drive the process through the Committee of Creditors (CoC).

In this nine years journey, the IBC has also fostered a behavioral shift among debtors, encouraging them to take prompt action when facing financial distress. The frequency of loans moving from 'Overdue' to 'Normal' status has increased and

the average duration loans remain overdue before being regularized has decreased sharply from 248-344 days to 30–87 days. This indicates a growing commitment from both debtors and creditors to resolve delinquencies swiftly.

The journey of RESOLVE began in 2023 with its inaugural edition in Singapore, which laid the foundation for structured global dialogue in insolvency and valuation. This was followed by the second edition in 2024 at Bharat Mandapam, New Delhi, which drew participation from global thought leaders and offered deep insights into sectoral and policy issues. Each edition has significantly contributed to building capacity and enhancing awareness in the profession. RESOLVE-2025 seeks to carry this legacy forward by deepening international perspectives and equipping professionals for emerging challenges.

With participation from diverse economies and institutions, "RESOLVE-2025" promises to serve as an exceptionally impactful platform featuring distinguished speakers and thought leaders and is designed to spark innovation across the professional landscape. It encourages participants to break away from transcend conventional boundaries, embrace forward-thinking strategies and proactively equip themselves for the evolving complexities of the future.

Why Sponsor RESOLVE-2025?

Unparalleled Brand Visibility:

Gain direct exposure to a global audience of insolvency professionals, registered valuers, policymakers, regulators, bankers, investors, judiciary members, and corporate leaders.

Engage with Decision-Makers:

Connect with senior stakeholders who impact insolvency resolution, valuation standards, investment decisions, and regulatory frameworks.

Thought Leadership Showcase:

Position your organization as a leader by aligning with high-level discussions on insolvency, restructuring, valuation, and emerging global trends.

Access to a Diverse Professional Network:

Build relationships with professionals across disciplines finance, banking, valuation, policy, law, and investment under one global platform.

Global Recognition:

Associating with an international convention hosted by ICAI, enhancing your brand's credibility across jurisdictions.

Knowledge Partnership:

Demonstrate your commitment to innovation by supporting technical sessions on insolvency frameworks, valuation methodologies, technology integration, and digital assets.

Exclusive Networking Opportunities:

Engage with institutional investors, asset reconstruction companies, private equity/venture capital professionals, and industry experts from India and abroad.

Influence Policy & Practice:

Be part of discussions shaping the future of the IBC ecosystem, valuation standards, and cross-border insolvency frameworks.

Showcase Innovations:

Highlight your solutions, products, or services that address challenges in insolvency, restructuring, valuation, or digital transformation.

Long-Term Business Impact:

Sponsorship provides sustained visibility through event collaterals, publications, and digital platforms, ensuring continued recognition beyond the convention.





Thematic Issues



Emerging Paradigms: Valuation of Digital & Al-Centric Businesses

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Directors' Duties

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Pre-Insolvency Conduct & "Twilight Zone" Obligations

4

Insolvency and Bankruptcy Code-Game Changer for India in International and Domestic Credit Market

5

Debt Restructuring and Insolvency Regimes- Global trends 2025



Development of Global Insolvency Professional



Development of stressed asset market and Leveraging technology for integration of process

8

Leveraging and Integrating Technology for Enhanced Value



Discovery and Maximization

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Time constraints in conducting thorough valuation

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Balancing stakeholder interests in the process of insolvency through valuation



Addressal of data availability and quality issues



Decisions by Judiciary vis-àvis Objective of IBC 2016 – An Analysis

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ADR in insolvency visà-vis- IBBI Report on Mediation as a Tool

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Group Insolvency – A Emerging Resolution tool

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Strengthening the IBC and Valuation Ecosystem: Role of Regulators and Policymakers



Creditor Perspectives in the Insolvency Resolution Process: Rights, Challenges and Remedies

Who should attend?

Insolvency Professionals

Registered Valuers Professionals engaged in Insolvency and Bankruptcy proceedings across disciplines

Professionals involved in Valuation Process Accounting/ Finance Professionals

Financial Consultants Bankers, Lenders and Institutional Investors

Policy Makers Regulators

Industry and Sectoral Experts

Judiciary Members

Research Scholars Insolvency Professional Entities

Registered Valuer Entities Asset Reconstruction Companies

Private Equity/ Venture Capital Professionals Corporate Leaders

Finance Experts





SPONSORSHIP OPPORTUNITY

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ONSITE BRAND EXPOSURE & BENEFIT	Speaking Opportunity at Convention	✓	✓	×	×	×
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	Exclusive Meeting Room for Networking (Max 10 pax)	1 room – • For 1 hr on 28th November • For 2hrs on 29th November	×	×	×	×
	Complimentary Registrations	10	5	3	2	1
	Discount on Registration	Upto 10 delegate registration @ 30% discount	Upto 5 delegate registration @ 20% discount	Upto 2 delegate registration @ 10% discount	Upto 1 delegate registration @ 10% discount	X
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^{*} GST at the rate of 18% shall be levied in addition to the stated amount.

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