The Institute of Chartered Accountants of India

(Set up by an Act of Parliament)

presents

4th EDITION OF

INTERNATIONAL CONVENTION ON INSOLVENCY RESOLUTION AND VALUATION

RESOLVE-2026

8th - 9th January 2027 | Mumbai

ENABLING RESOLUTION, MAXIMIZING VALUE



CA. Prasanna Kumar D.
President, ICAI



CA. Mangesh Kinare
Vice - President, ICAI



CA. Durgesh Kumar Kabra
Chairman, IB and VSB



CA. Pankaj Shah
Vice Chairman, IB and VSB



CA. Sourabh Mahaveer Ajmera
Chairman, WIRC



8th-9th January 2027 | **The Leela, Mumbai**

Organised by

Insolvency, Bankruptcy and Valuation Standards Board of ICAI

Hosted by

Western India Regional Council of ICAI

About ICAI

The Institute of Chartered Accountants of India (ICAI) is a statutory body established under the Chartered Accountants Act, 1949, for the regulation and development of the Chartered Accountancy profession in the country, functioning under the administrative control of the Ministry of Corporate Affairs, Government of India. As the largest professional body of Chartered Accountants in the world, ICAI has built a strong tradition of service to the Indian economy in public interest, upholding the highest standards of technical competence, ethics and education since its inception in 1949. The Institute's affairs are managed by a 40-member Council, of which 32 members are elected by Chartered Accountants and 8 are nominated by the Central Government. The Council oversees a wide mandate spanning education and examination of the CA course, formulation of accounting and auditing standards, ethical governance, quality and disciplinary oversight, financial reporting review and policy inputs to the Government, cementing ICAI's position as a premier accounting body both nationally and globally.

About Insolvency, Bankruptcy and Valuation Standards Board

The Insolvency, Bankruptcy and Valuation Standards Board (IB and VSB) of the Institute of Chartered Accountants of India (ICAI), has been established to strengthen the profession in the fields of insolvency, restructuring, bankruptcy and valuation. Serving as a knowledge and capacity building hub for insolvency professionals and registered valuers, the Board is dedicated to advance technical excellence and regulatory readiness across the profession. It works in close coordination with key institutions including, the Insolvency and Bankruptcy Board of India (IBBI), the Ministry of Corporate Affairs (MCA), aligning Indian professional standards with global benchmarks while advancing research, training, and regulatory improvements in the sector. Through certificate courses, seminars, webinars, publications and knowledge resources on the Insolvency and Bankruptcy Code (IBC) and valuation practice, the Board continues to build professional competence at scale. Its mandate also encompasses the formulation of valuation standards for assets while ensuring that the profession remains aligned with legislative developments including recent amendments to the IBC. It is under this vision of continuous capacity building and global engagement that the Board conceptualised and has driven the RESOLVE convention series since its inception in 2023, culminating this year in RESOLVE–2026.

About the Convention RESOLVE-2026

RESOLVE–2026, the 4th edition of the International Convention on Insolvency Resolution and Valuation, organized by the Institute of Chartered Accountants of India (ICAI), is scheduled to be held on 8th-9th January, 2027 on the theme "Enabling Resolution, Maximizing Value" . This global convention will once again bring together regulators, policymakers, insolvency professionals, valuers and domain experts from across jurisdictions to deliberate on evolving best practices, regulatory reforms and forward-looking strategies shaping the future of insolvency resolution and valuation worldwide.

Since its inception, the RESOLVE series has charted a compelling trajectory of global collaboration. It begans in 2023 with the inaugural edition in Singapore, laying the foundation for structured international dialogue on insolvency and valuation. The second edition followed in 2024 at Bharat Mandapam, New Delhi, drawing global thought leaders together for deep engagement on sectoral and policy challenges. The third edition RESOLVE–2025 held in Mumbai, India's dynamic financial capital further strengthened this legacy, offering a platform where heritage met innovation and where strategic dialogue translated into tangible outcomes for the profession.

Building on nearly a decade of transformation ushered in by the Insolvency and Bankruptcy Code, 2016, RESOLVE–2026 arrives at a defining moment in the evolution of India's insolvency ecosystem. Rooted in the Bankruptcy Law Reforms Committee's vision of a unified, time-bound and creditor-driven resolution framework, the IBC has significantly strengthened creditor participation, improved recovery outcomes and fostered greater institutional capacity.

The enactment of the Insolvency and Bankruptcy Code (Amendment) Act, 2026 marks the next phase of this reform journey. The Amendment Act seeks to reduce procedural delays, strengthen creditor oversight, enhance clarity in resolution and liquidation proceedings, and introduce a creditor-initiated insolvency resolution process for specified categories of corporate debtors. Against this backdrop, the fourth edition of RESOLVE seeks to carry forward the legacy of its predecessors while examining the opportunities and complexities emerging from this renewed legal and institutional framework.

With the insolvency ecosystem becoming more mature and sophisticated, RESOLVE–2026 will facilitate deeper international engagement, explore emerging issues in group and cross-border insolvency and examine the practical implications of the 2026 amendments. It will also equip insolvency professionals, regulators, adjudicating authorities, academics and other stakeholders with the insights, capabilities and global networks required to navigate the next phase of India's and the world's evolving insolvency landscape.

About Mumbai

Mumbai, the financial capital of India, is a city where relentless ambition meets timeless heritage, making it one of the world's most dynamic urban landscapes. Home to the Bombay Stock Exchange, the Reserve Bank of India and the headquarters of the country's leading banks, financial institutions and corporates, Mumbai has long been the nerve centre of India's economic growth story. Yet the city is equally defined by its rich cultural fabric and architectural grandeur from the iconic Gateway of India and the Victorian Gothic splendour of Chhatrapati Shivaji Maharaj Terminus, a UNESCO World Heritage Site, to the scenic sweep of Marine Drive and the modern engineering marvel of the Bandra Worli Sea Link. Popularly known as the "City of Dreams," Mumbai draws people from across India and the world with its promise of opportunity, resilience and reinvention. Its cosmopolitan character, thriving arts and entertainment industry, diverse culinary landscape and legendary hospitality make it far more than a business destination, it is an experience in itself, offering visitors a seamless blend of high-powered enterprise and vibrant everyday life, making it a fitting and inspiring venue for global conversations on finance, resolution and value creation.

Who should attend?

- Insolvency Professionals (IPs)
- Insolvency Professional Entities (IPEs)
- Insolvency Professional Agencies (IPAs)
- Registered Valuers (RVs)
- Registered Valuer Entities (RVEs)
- Registered Valuer Organisations (RVOs)
- Professionals engaged in Insolvency and Bankruptcy proceedings across disciplines
- Professionals involved in the Valuation process
- Accounting and Finance Professionals (CAs, CMAs, CSs)
- Bankers, Lenders and Institutional Investors
- Asset Reconstruction Companies (ARCs)
- Private Equity / Venture Capital Professionals
- Investment Bankers and M&A Advisors
- Credit Rating Analysts
- Distressed Asset and Turnaround Fund Managers
- Resolution Applicants and Strategic/Financial Investors
- Insolvency Lawyers and Litigation Counsel
- Mediators and Conciliators
- Tax Advisors
- Forensic Auditors and Fraud Investigators
- Turnaround Managers and Operational Consultants
- HR and Labour Advisors
- ESG and Sustainability Advisors
- Real Estate Appraisers
- Independent Technical Evaluators
- Insolvency and Valuation Trainers/Educators
- Research Scholars and Academicians
- Policy Researchers and Data Analysts
- Official Liquidators
- Technology and Digital Assets in Resolution Experts
- Policy Makers and Regulators
- Industry and Sectoral Experts
- Corporate Leaders

Why to attend?

- A unique opportunity to learn, share insights and upgrade professional capabilities in insolvency resolution and valuation.
- Gain actionable insights on insolvency frameworks, valuation methodologies and regulatory approaches across multiple jurisdictions.
- Stay ahead with knowledge on emerging global trends on cross-border protocols, pre-pack insolvency and distressed private credit markets.
- Learn to navigate real-world challenges through case studies and experience shared by trendsetters handling complex CIRP, liquidation and cross-border cases.
- Network with 500+ industry experts, peers, investors and academics from across the globe to explore collaboration and deal opportunities.
- Understand the evolving role of technology AI for asset tracing, blockchain for claim verification, e-auction platforms and digital case management systems.
- Engage with key regulatory updates and policy initiatives, including IBBI reforms and global insolvency harmonization efforts.
- Explore innovations in digital assets crypto, NFTs, tokenized securities and their treatment in insolvency estates, valuation and cross-jurisdiction enforcement.
- Discover future pathways in ESG-integrated restructuring, DIP financing, group insolvency frameworks, and ADR/mediation as complementary tools to formal IBC processes.

Sponsorship Opportunity

	Particulars	Diamond Sponsor	Gold Sponsor	Silver Sponsor	Bronze Sponsor	Associate Sponsor
	Sponsorship Price	**INR 30 Lakhs**	**INR 20 Lakhs**	**INR 10 Lakhs**	**INR 5 Lakhs**	**INR 3 Lakhs**
ONSITE BRAND EXPOSURE & BENEFIT	Speaking Opportunity at Convention	✓	✓	X	X	X
	Exhibition Stall Space	5m*5m	4m*4m	3m*3m	2m*2m	2m*2m
	Exclusive Meeting Room for Networking (Max 10 pax)	1 room for 2 hours for all two days	X	X	X	X
	Dedicated hospitality desk with concierge for Lead Sponsor delegates	✓	X	X	X	X
	Complimentary Registrations	10	5	3	2	1
	Discount on Registration	30% discount Upto 10 delegates	20% discount Upto 5 delegates	10% discount Upto 2 delegates	10% discount Upto 1 delegate	X
	Display opportunity to your promotional film at venue	5 mins	2-3 mins	X	X	X
	Recognition during Convention	✓ (Before Inaugural and in Vote of Thanks)	✓ (Before Inaugural)	✓ (Before Inaugural)	✓ (Before Inaugural)	X
MARKETING	Exclusive Prominent Branding in the Convention Hall	✓	✓	✓	X	X
	Logo on Registration Counter	✓	X	X	X	X
	Logo on Dedicated Sponsor Banners at Venue	✓	✓	✓	✓	✓
	Logo hyperlinked on the website	✓	✓	✓	✓	✓
	Logo on Delegate Badges	✓	✓	X	X	X
	Brochure / Literature Distribution in Delegate Kit – Pamphlet	✓	✓	X	X	X
	Colour Advertisement in Souvenir	1 Full Page at Back Cover	1 Full Page	Half Page	Quarter Page	X
	Sponsor Recognition in post-convention thank you emails to delegates	✓	✓	✓	✓	X

***GST at the rate of 18% shall be levied in addition to the stated amount.**

Registration Details and Fees

Early Bird Discount up to 30th November, 2026
(Register before 30th November, 2026 and avail early bird discount)

For CA Members
Up to 30th November, 2026 ₹10,000 + GST
1st December, 2026 Onwards ₹12,500 + GST

For Non-CA Members
Up to 30th November, 2026 ₹12,500 + GST
1st December, 2026 Onwards ₹15,000 + GST

For Foreign Delegates
Up to 30th November, 2026 $330
1st December, 2026 Onwards $385

***Discount of 10% on bulk registration of 5 or more**

Convention Secretariat

Insolvency, Bankruptcy and Valuation Standards Board
The Institute of Chartered Accountants of India
ICAI Bhawan, A-29, Sector 62, Noida-201309
Email Id: ivsb@icai.in,
ivsbresolve@icai.in
Contact No. 8800217387, 8527197168
Landline: 0120-3045996, 0120-3045869

Sponsorship Opportunities
ivsb@icai.in

Registration and General Queries
ivsbresolve@icai.in

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